

SILVER ROCK CLO I, LTD.
SILVER ROCK CLO I, LLC

Notice to Holders

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES DESCRIBED BELOW. IF APPLICABLE, ALL DEPOSITORY, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

To: the Holders of Notes as described as follows:

Rule 144A

	<u>CUSIP</u>	<u>ISIN</u>
Class X-R Notes.....	82811RAS6	US82811RAS67
Class A-R Notes.....	82811RAJ6	US82811RAJ68
Class B-R Notes.....	82811RAL1	US82811RAL15
Class C-1-R Notes.....	82811RAU1	US82811RAU14
Class C-2-R Notes.....	82811RAN7	US82811RAN70
Class D-R Notes.....	82811RAQ0	US82811RAQ02
Class E-R Notes.....	82811QAE9	US82811QAE98
Subordinated Notes.....	82811QAC3	US82811QAC33

Regulation S

	<u>Common Code</u>	<u>CUSIP</u>	<u>ISIN</u>
Class X-R Notes.....	271202806	G8201RAJ2	USG8201RAJ26
Class A-R Notes.....	271202458	G8201RAE3	USG8201RAE39
Class B-R Notes.....	271202318	G8201RAF0	USG8201RAF04
Class C-1-R Notes.....	271202784	G8201RAK9	USG8201RAK98
Class C-2-R Notes.....	271202393	G8201RAG8	USG8201RAG86
Class D-R Notes.....	271202253	G8201RAH6	USG8201RAH69
Class E-R Notes.....	271202709	G8201QAC9	USG8201QAC99
Subordinated Notes.....	225062021	G8201QAB1	USG8201QAB17

Institutional Accredited Investors

	<u>CUSIP</u>	<u>ISIN</u>
Class X-R Notes.....	82811RAT4	US82811RAT41
Class A-R Notes.....	82811RAK3	US82811RAK32
Class B-R Notes.....	82811RAM9	US82811RAM97
Class C-1-R Notes.....	82811RAV9	US82811RAV96
Class C-2-R Notes.....	82811RAP2	US82811RAP29
Class D-R Notes.....	82811RAR8	US82811RAR84
Class E-R Notes.....	82811QAF6	US82811QAF63
Subordinated Notes.....	82811QAD1	US82811QAD16

Reference is made to the Indenture, dated as of November 3, 2020 (as amended as of November 15, 2023 and as may be further amended from time to time, the "Indenture"), by and among Silver Rock CLO I, Ltd., as issuer (the "Issuer"), Silver Rock CLO I, LLC., as co-issuer (the "Co-Issuer" and, together with the Issuer, the "Co-Issuers") and U.S. Bank Trust Company, National Association (as successor in

interest to U.S. Bank National Association), as trustee (the "Trustee"). Capitalized terms used but not defined herein have the meanings specified in the Indenture.

Notice is hereby given to all Holders of Notes issued by the Co-Issuers or the Issuer that certain Holders or beneficial owners of Notes and the Collateral Manager have entered into discussions with respect to the potential redemption of the Secured Notes from Refinancing Proceeds and other available funds, and the potential issuance of additional Subordinated Notes (such proposed transaction, the "Proposed Redemption").

In connection with the Proposed Redemption, a notice of redemption is required to be delivered, not less than 3 Business Days prior to the proposed Redemption Date, to each Rating Agency and each Holder of Notes to be redeemed, with information pertaining thereto as specified in the Indenture. **This notice does not constitute the notice of redemption required pursuant to the Indenture.**

This Notice shall also constitute an Issuer Order to the Trustee, directing the Trustee to post this Notice on its website and to deliver this Notice to all Holders of Notes issued by the Co-Issuers or the Issuer and to the Cayman Islands Stock Exchange. The Trustee assumes no responsibility or liability for the contents of this Notice and makes no recommendations as to any action to be taken with respect to this Notice.

Nothing in this Notice constitutes an offer to sell, or the solicitation of an offer to purchase, any security in any jurisdiction.

Date: September 12, 2024

SILVER ROCK CLO I, LTD.,
as Issuer